

# 3 Key Trends Leading the Way to Smarter, More Connected Hospitals



The results from Zebra's Global Healthcare Vision Study reveal key insights into hospital industry trends.

## 1 Intelligent Workflow Automation Is on the Horizon

Devices dedicated to connecting teams or collecting real-time data support daily workflows.

Decision-makers plan to implement workflow automation over the next five years, especially in these three areas.



**83%**

plan to improve management of the supply chain



**80%**

plan to better orchestrate emergency rooms and operating rooms



**80%**

plan to enhance visibility into the location of critical equipment and medical assets

## 2 Real-Time Intelligence Enables Better Patient Care

65% of clinicians said they spend too much time locating necessary medical equipment or supplies, and 83% viewed real-time data as essential to optimal patient care.

Most decision-makers plan to implement location solutions in the following areas.



	Within the next year	Within five years
Patient flow	80%	99%
Medication tracking	78%	99%
Patient security, patient monitoring, staff operational efficiency	77%	98%
Equipment tracking	75%	99%

## 3 Clinical Mobility Is Gaining Traction

Nearly half of decision-makers already provide their staff with purpose-built, hospital-owned devices.

Top considerations for selecting mobile devices



Disinfectant-ready



Security features



Durability and ruggedness



Remote management capabilities

More investment in the right technologies is needed, and healthcare-ready devices are preferred over allowing employees to use their own devices at work.

**1 in 2** decision-makers provide employees with hospital-owned, healthcare-ready devices

**2 out of 3** decision-makers agree their hospital is not investing enough to maximize staff efficiency

**7 in 10** decision-makers plan to extend mobile device implementations to nearly every department



# Hospitals Are Increasing Their Technology Spending

About nine in 10 decision-makers plan to increase their technology investment in IT, clinical mobility and location solutions, and more than a third plan to increase spending significantly (over 10%).

**Decision-makers plan to implement new technology in the following areas in the next few years.**



**77%**

Enterprise-grade mobile devices



**75%**

Location tags/beacons, RFID printers



**72%**

Purpose-built rugged tablets



**68%**

Smart glasses with augmented reality

## Get Ahead

Zebra has healthcare-ready devices and technology solutions ready to integrate into hospital systems to enhance communication, implement real-time locating and streamline healthcare workflows.



Download Zebra's [Global Healthcare Vision Study](#) and use our key findings to make strategic buying decisions.